

Aug 2, 2017

the source

Weather Update

A typical summertime weather pattern continues out west as high and low pressure systems interact. The interior regions will remain hot with the continuous marine layer keeping the coastal growing regions near seasonal averages. The hot temperatures will continue to entrain monsoonal moisture into Central Mexico and the Southwestern desert regions for the near term. In the wake of Tropical Storm Emily, Florida will see moderate showers and thunderstorms mainly to the north and near average temperatures into next week.



Market Alerts

Apples: Washington C.A. Fujis, Galas, Granny-smith, and Golden delicious demand still far exceeds the available supplies.

Avocado (California): Demand exceeds supplies and market very active.

Avocado (Mexican): Demand exceeds supplies and market very active.

Berries (Blueberries): Hot temperatures in the Pacific Northwest may have severe effects on upcoming supply.

Brussels Sprouts: Brussels Sprouts remain limited in supplies as well as the market is extremely volatile.

Cilantro: The cilantro quality has not improved and the markets are still extremely active.

Citrus (Oranges): Demand exceeds supplies and all sizes and grades

Onions: Thunder showers hitting New Mexico Growing areas

Potatoes: The end of the 2017 storage crop quality is fair. New Crop is being reported to be good.

Squash (Eastern): Yellow squash will remain tight through the weekend.

Produce Showcase

MISSION PRODUCE – AVOCADOS



Mission avocados perennial availability allows chefs to innovate all year long.

Avocados have a place in all part of the menu. They're a heart-healthy superfood packed with monounsaturated fat (that's the good kind of fat that is used as energy in our bodies).

Whether stuffed, sliced, diced, smashed, mashed, or pureed, the avocado is a versatile pick for any course of any meal of the day.

The Source



Truckin' Along

California trucks remain steady again this week. WA Apple trucks remain steady as well. Idaho potato trucks remain adequate. The National Average for diesel is up slightly from last week and is currently at 2.531 per gallon. An increase of .183 from this time last year. California prices are up as well and are currently at 2.907 per gallon. Crude oil remained steady and is currently at 48.76 per barrel.

U.S. On-Highway Diesel Fuel Prices* (dollars per gallon) Full history

				Change from	
	07/12/17	07/24/17	07/31/17	week ago	year ago
U.S.	2.491	2.507	2.531	↑ 0.024	↑ 0.183
East Coast (PADEI)	2.532	2.548	2.565	↑ 0.023	↑ 0.212
New England (PADEI)	2.572	2.579	2.590	↑ 0.019	↑ 0.194
Central Plains (PACDIB)	2.676	2.685	2.705	↑ 0.021	↑ 0.281
Lower Midwest (PACDIB)	2.420	2.441	2.462	↑ 0.021	↑ 0.183
Midwest (PACDIB)	2.438	2.452	2.480	↑ 0.024	↑ 0.183
South Coast (PACCO)	2.324	2.342	2.359	↑ 0.017	↑ 0.125
Rocky Mountain (PADEI)	2.507	2.506	2.610	↑ 0.017	↑ 0.183
West Coast (PACDIB)	2.771	2.785	2.810	↑ 0.028	↑ 0.180
West Coast (New California)	2.656	2.670	2.704	↑ 0.028	↑ 0.112
CALIFORNIA	2.905	2.877	2.907	↑ 0.030	↑ 0.186

*Prices include all taxes

A Peek at Peak Seasons

- Apples:** Washington is still in the peak of its red delicious apple season.
- Bell Peppers (Eastern):** Green Bell Pepper is in peak availability this week.
- Berries (Blackberries):** New California harvest is expected to peak over the next 2 weeks.
- Berries (Raspberries):** New California crop is starting and will gradually improve as we move forward. Peak production is expected in 2-3 weeks.
- Cherries:** Cherry season will be ending in the next 7-10 days.
- Cucumbers (Eastern):** cucumbers are in peak availability.
- Eggplant (Eastern):** Eggplant will move into peak availability this weekend.
- Pears:** California is in the peak of its Bartlett pear season.
- Potatoes (colored):** Stockton is in the peak of its colored potato season.
- Squash (Eastern):** Green squash is in good availability.

Transitions & Temperatures

- Apples:** Washington is expecting to start packing new-crop Earli-golds and Gingergolds in the next 2 weeks. Galas will be the week following.
- Bell Peppers (Eastern):** Bell Pepper is moving the mid-west and northeast
- Cucumbers (Eastern):** cucumber are transitioning to the northeast and New York State.
- Eggplant (Eastern):** Eggplant is transitioning to Michigan and Ohio.
- Onions:** Washington has started with light volumes of yellow onions
- Pears:** Bosc should start this weekend in California.
- Potatoes (colored):** Western Washington will start packing in 3-5 weeks.

Commodity Updates



California - Gala apples are available and peaking on 100/113s with some great color and some light color. The market is still strong but will adjust down as the volume builds. The quality has been good.

Washington – Red delicious are mostly steady on all sizes but some suppliers are higher. Most red packers are still peaking on 80/88s. Golden delicious are higher on all sizes but are so short that most shippers are no longer quoting them. The few remaining Golden delicious are peaking on 72/80/88s. The two larger shippers in Washington have a shift of Golden delicious left before they finish for the season. We still expect Earli/Ginger golds to begin between August 9-17. Granny Smith are steady to higher and the market remains strong due to light supplies. The remaining C.A. Granny-smith apples are smaller so that's good for food-service. Galas are higher on most sizes and the demand continues to exceed the supplies. Most shippers are close to being over. Fuji's are higher on all sizes but the season is basically done with the exception of very large fruit. The quality for all varieties has been good.

Michigan – they are essentially finished for the season.

Chile – Chilean Pink Ladys, Fujis, Galas, and Braeburns are all steady but supplies are light. All variety's are peaking on 70/80 size with very few 90s. The quality has been good.



Weather in Central Mexico has improved over the past week, which has helped production. The rain over the past 2 weeks has scarred/stained some of the asparagus from this region. Northern Baja is in their production peak for the next couple of weeks. Quality has been good, and production should remain the same with the good weather. Peruvian production has also increased with better weather in both regions. We will see an increase in production with more fields in the South (ICA) scheduled to open in the next 10 days. Overall market is lower with good weather in all 3 regions. Large sizes are still limited, but we should see better volumes on these in the next 3 weeks.



California harvest continues to decline. Supplies very tight with great demand. Market is very active and driving upward. Packers are only packing a few days a week with limited supplies through August to the crops seasonal end. Size peaking on 48s with limited supplies of 60 and smaller. Quality is good and fruit is ripening evenly.



Mexico's summer crop is harvest is slowing down and the Mexican growers have raised field prices and look to continue to do so. Supplies are short, demand is great and the market is pushing upward quickly. This looks to be the trend over the next few weeks, possibly through all of August until their main crop starts (forecasting early September). Size is peaking on 60s and smaller with very limited amounts of 48s and larger and very little #2 fruit. This new summer crop fruit has a lower maturity level and will take longer to ripen.



We are getting relief on green bell pepper supplies with Michigan and Ohio harvesting good volume. New Jersey, Pennsylvania and Connecticut are also in good supplies. The market has come down considerably over the past week with more supply than we have seen in over a month. Quality good in all growing regions with temperatures being normal for the season in the mid-west and warmer than normal in the northeast. High prices have slowed demand over the past month forcing shippers to lower FOB pricing to attract buyers.



Green Bell Pepper supply has improved peaking on large #1 followed by choice grade out of Fresno, Ca. We will see more availability as we move into the week. Red bell Pepper is shorter supply this week due to cooler weather in the central valley. Better demand on choice grade followed by #1 25lb and 15lb, Yellow bells are very limited on field grown in California.

Commodity Updates



BERRIES (BLACKBERRIES)

Blackberry harvest has been somewhat unpredictable over the last several weeks. Last week we saw an increase in yields and production at the front part of the week that fell off quickly by the weekend. This week looks to be fairly steady, then we will see another increase in production as we approach the peak of new California harvest over the next 2 weeks. Overall quality has been strong and markets have remained flat. We expected to have promotable volumes and lower markets by mid August, then gradually taper off as we get into September.



BERRIES (BLUEBERRIES)

The Pacific Northwest is expecting some very hot weather this week. The forecast is calling for temperatures to reach well over 100 degrees in Oregon and high 90's in Canada (BC). This could be detrimental to the blueberry crops in these regions. This is similar to the weather pattern that ended the Central Valley (CA) production weeks earlier than expected this year. Depending on the severity of the heat and berry variety, we may see the some supply shortages in the coming weeks. We will need to watch this situation carefully. Markets have firmed up slightly this week, but may change quickly if supply is effected.

Michigan continues to be steady in production. Quality has been strong and markets have been steady. We expect to see consistent volume for the next 2 weeks.



BERRIES (RASPBERRIES)

Raspberry supplies are improving. Most shippers are past their low spots in production and are now up-trending. Supplies moving forward shouldn't be an issue. However, it will be a gradual increase. This week will be steady without a lot of promotable volume, but we expect to see a peak in production in 2-3 weeks. Market prices have been firm and will remain so this week. Again, as we get further into the month of August and supplies improve, we will see promotional opportunities and lower market prices.



BERRIES (STRAWBERRIES)

Strawberry supplies will remain steady this week. The weather in Salinas and Watsonville continues to be warm and sunny. Quality has improved this week, with much of the darker fruit already cleaned out of the fields. However, sizing has been inconsistent with occasional white shoulder (see picture below). Markets will remain fairly steady with the bottom starting to firm up a little bit. It looks like the very aggressive volume deals we have seen over the last 2 weeks will not be as readily available this week. We expect to have consistent volume and quality over the next 2-4 weeks.



BROCCOLI

All the growing regions have optimal growing conditions for broccoli. We are seeing decent supplies as well. The market isn't extremely competitive but it is holding steady at current price levels. Quality is really good with vibrant green color, minimal yellowing, and little dehydration.



BRUSSELS SPROUTS

We are still experiencing extremely limited supplies. The market is extremely strong as well. The size profile has been heavily weighted to small and medium. Jumbo sized brussels sprouts are non existent. The quality is good even with the limited supplies. We have minimal yellowing or insect damage. We will continue to see this trend for the next 2 weeks.



CARROTS

The hotter than normal weather in the California growing area has slowed the growth of the carrots. This combined with good demand for the jumbo sized carrot, we are seeing the jumbo supplies tighten. We currently don't expect and shortages or quality issues as we move forward. Supplies on value added and baby peeled are still good.

Commodity Updates



CAULIFLOWER

We are seeing abundant supplies this week for cauliflower. The market is competitive with multiple shippers offering price breaks. Quality is excellent with bright white color, minimal brown to black spotting, and weights in the 27 to 29 pounds.



CELERY

Supplies have picked up with most suppliers and this has created a surplus of product in the marketplace. Santa Maria continues to have strong production and this will continue throughout the week. This region is where the best deals are being offered for volume type orders. Seeder is still an issue. The warm evenings have not allowed this commodity to stop growing and this will likely continue into next week. Salinas production is moderate to good. The best availability are twenty four and thirty counts. Michigan is steady.



CHERRIES

Pacific Northwest will be wrapping up their season in the next 7-10 days. Quality remains good. Market is in the \$24-30 range depending on size.



CHILI PEPPERS

Pablano – seeing better quality and condition with new crop in Baja California. California growers have started harvesting this week with very limited supply, good quality and condition.

Tomatillo – much lighter supply and just fair quality, both peeled and husked. Sizing is only fair. Color and condition will continue to be only fair.

Jalapeño – fair to good quality on new crop pepper. Good size, color, and condition with supply limited Baja and Santa Maria volume improving some.

Anaheim – good quality, condition, and size coming out of Baja California and growers now Harvesting in Fresno and Santa Maria



CILANTRO

The cilantro market is still active as suppliers struggle to find the right quality to pack. We are still experiencing the same quality issues like brown to black spotting, yellow leaves, and slimy decay. We will continue to see this trend for the next 3 weeks.



CITRUS (LEMONS)

The domestic lemon supplies continue to be limited and demand is very strong. We are beginning to see a little relief as Chilean lemons are arriving in better volume. Mexico has started, and seeing better supplies crossing into the states.



CITRUS (LIMES)

Limes are going through a phase in the market where they are trying to stabilize. Shippers ran the market up too fast for the existing demand so it has softened up a bit from previous levels. Larger sizes have become more plentiful than smaller ones at this time. We have had a setback in quality lately due to rains and hot weather in the growing regions. Some styler is showing up on lots so our shippers are taking extra care to ship quality limes by running them more than normal prior to shipping. The market is lower to steady.



CITRUS (ORANGES)

Demand for California Valencia oranges remains very strong and is getting stronger. School demand has started for some and will just increase as we move forward. School demand paired with the retail juice demand, will cause shortages on small size fruit through the Valencia season. Even with packers moderating their pack weekly to stretch the crop, many expect to see their crop finish sometime in September.

Commodity Updates



CUCUMBERS (EASTERN)

There are strong supplies on cucumbers giving buyers many options from the mountains in western North Carolina north to the New York State summer deal that is just starting. Ohio, Michigan and Indiana are also going strong. Quality is good on most product, there are some issue starting to arise on older fields. Expect good supplies through the week but as grower start to quit older fields next week the market could start to tighten.



CUCUMBERS (WESTERN)

Improved supply on cucumber crossing in Baja California. Excellent color, quality and condition on all grades, sizes and pack styles. Peaking on Super Select. Started to get better supply of cartons, heavy to 42s volume will increase as temperatures continue to drop.



EGGPLANT (EASTERN)

We are finally getting some relief on eggplant with the supplies in the mid-west increasing in volume over the past week. The eggplant supply has been very short over the past month with quality only fair to poor. Now with newer fields starting in Michigan, Ohio and Indiana we are seeing much better quality, supply and lower pricing. New Jersey continues with good supply as a major producer of eggplant. All these regions should continue with good supplies for at least the next week.



EGGPLANT (WESTERN)

Eggplant is currently being shipped from Fresno Ca, Very limited supply. Quality is improving after the recent heat wave. Look for supply and condition to improve as we move into the month.



GRAPES (GREEN)

Green grapes are growing really well and we have a number of different varieties to choose from. Quality is really nice and they eat very well with good sugar content along with a good crunch to them. We have excellent large sized grapes with some jumbo lots available also. The market is lower to steady due to a lack of enough demand to hold the market up.



GRAPES (RED)

Red grapes are looking very nice right now. We have everything to offer from a small sized value grape to a humongous grape and they all are eating super good with excellent sugar and snappy crunches. There have been some acres skipped due to the lack of color caused by hot temperatures but all in all we have plenty of supplies for our current demand. The market is steady to ever so slightly lower in some cases.



GREEN ONIONS

We are seeing better supplies this week. We had a small supply gap over the weekend but that was only due to delayed transfer trucks from Mexico. The market will be steady this week. Quality has improved as we have seen little to no claims for yellow to brown tops.



KALE

We continue to see plenty of supplies for Kale. The processors have forced growers in all locations to have enough acreage to cover all their existing and new salad blends. This has definitely led to abundant supplies and competitive markets. The quality has been excellent with dark green color, full bunches, and minimal dehydration & yellowing.

Commodity Updates



LETTUCE ICEBERG

Strong supplies continue throughout the industry with this commodity. Pricing is very competitive and flexing is abundant with volume type orders. Expect this to continue throughout the week. Whether in Salinas or Santa Maria expect good quality. Weights continue to be reported at 42-47 pounds on palletized with minimal mechanical and insect damage. With the availability in Santa Maria getting stronger, expect soft markets likely next week as well.



LETTUCE LEAF

The market has continued to stay flat with romaine as well as all leaf items. Weights on romaine have been reported at 37-42 pounds with little to no defects. Aside from minimal mechanical and insects, strong quality continues with many shippers. Green and red leaf as well as butter continue to have strong quality as well. Good weather conditions in the growing areas has been a big factor in the growth of these commodities. Supplies and quality will be strong throughout this week.



MELON (CANTALOUPE)

Cantaloupes are peaking on larger sizes like 9's and jumbo 9's. We do have some 12's and 15's but nearly zero 18's to offer. Quality has been very nice and looks to continue this trend. Weather in the Valley has been favorable for good quality and production. The market is slightly lower to steady.



MELON (HONEYDEW)

Honeydews are extremely nice right now with great looking skins, good sugar and longevity. Weather has been helpful for nice dew. The trend looks to stay within the current market range. The market is steady right now.



MELON (WATERMELON)

Seedless Watermelon in the west have improved supply and only fair quality due to the heat. Bakersfield is shipping in a limited way with only fair quality and size peaking on 45s mostly bins and some cartons. Some personals being offered peaking on 6s and 8s with better supply and lower pricing.



ONIONS

Yellow and Red onion market out of both Central California and New Mexico remain steady with moderate demand. White onion markets higher with light supplies out of both growing areas. Quality is still be reported as fair to good. New Mexico has limited supplies of Colossal Yellow and larger which looks to be the case for the balance of their season. Thundershowers over the New Mexico growing area have dropped anywhere from trace to over 2 inches of rain on Monday/Tuesday with more on the way Friday. So far the only issues caused by the rain is light staining showing up in some of the packs. The onion market is expected to remain fairly steady with building supplies out of Washington and Idaho will begin shipping additional supplies by the middle of this month. Growing conditions have been good in these new areas. Temperatures in Central California are in the 100's with cooling starting this weekend.



PEARS

Stockton, California – Bartlett pears remain steady on the larger sizes while volume deals remain on the 110s and smaller. The Bartletts are still peaking on 100/110/120s. Red pears are steady on all sizes and continue to peak on 50/55s. The quality is good for both reds and Bartletts.

Washington – D'anjou pears are steady on all sizes and are still peaking on US#1 80/90s. The quality has been good. D'anjou's are expected to last through the month.

Commodity Updates



PINEAPPLES

Supplies from the tropic's remain light and looks to be so through August.



POTATOES

2017 russet storage crop is declining quickly out of Idaho, Washington, Colorado and Wisconsin. Quality on the storage crop is fair. Carton market is steady with good to moderate demand. Look for the storage crop market to firm as it gets into fewer hands. This will be short lived as supplies of New Crop build out of all areas. Demand on retail bales exceeds offerings. Limited supplies of New Crop russet potatoes are available out of Washington, New Mexico and Nebraska. Idaho will start up in a light way with a few shipper next week. Look for all areas to have moderate supplies of New crop by the middle of August. Market on new crop is firm at high pricing which will slowly weaken over the next couple of weeks as more supplies come on line. Quality on the New Crop is being reported as good.



POTATOES (COLORED)

Eastern Washington – red and gold potatoes are steady and they are peaking on A size. The quality has been good with minimal skinning.

Stockton, California – the red/white/gold potato markets are steady to higher depending on the size. They have good availability on all sizes and colors with the exception of Premiums/Bakers in any color. The quality is good.

West Texas – reds and golds are steady on all sizes but the season is winding down.

Wisconsin – they are into smaller red potatoes are getting light supplies of A size now but are still peaking on Bs. The quality has been good.

Minnesota – red and gold potatoes are steady and both are heavier to size A. The quality has been good.

Delaware – they are steady on all sizes and they have whites, reds, and golds available. All colors are heavier to A size and the quality has been good. They expect to pack for another 3-4 weeks.



SQUASH (EASTERN)

The squash market is split with yellow getting tighter after quality issues started showing up causing yields to go down and pricing to increase. Green squash is not as delicate and the high winds that some of the growing regions have experienced did not cause scaring issues as it did in the yellow squash. There are many regions producing squash this time of year so buyers do have options. The mountains on western North Carolina, New Jersey, Connecticut, Ohio and Michigan are harvesting squash. Expect green squash to stay steady through the week but yellow could continue to tighten.



SQUASH (WESTERN)

Yellow Squash and Italian Squash are being harvested in Santa Maria and Fresno. Good Supply on medium followed by fancy and xfancy with very few W/B being offered. Hard Squash is still being offered from the central valley in California, Butternut and Kabocha are in fair supply, Acorn and Spaghetti are very limited.



STONE FRUIT

Yellow peaches and nectarines are more available this week. Please try to be flexible to using both yellow and white if you have a large order. Quality on peaches, nectarines and plums is very good. Keep in mind we have fruit in Pennsylvania as well as the Pacific Northwest. Check into using pluots and apple pears also.



Commodity Updates

TOMATOES (EASTERN)

The majority of supply is west coast driven with eastern operations supplying regional markets close to home. North Carolina, Tennessee, Virginia and Michigan are all in operation. Of all varieties, roma tomatoes have the least supply. Tennessee, Alabama and North Carolina have had little production getting their crop going because of a lot of rain, heat, and overcast skies. Tennessee has been stalled by weather but is up and running now, however they do not have enough volume to take any pressure off of the market. The Alabama crop has been severely hurt by weather and is not really going to materialize at all. Michigan has began this week helping to alleviate the supply shortage. It is not a huge crop and will probably not impact the market prices at all. Grape tomato yields have been reduced from heavy harvest brought on by heat leaving less available on the vine. Supply is short with staggered planting harvested all at once and demand remains strong.

begin to come back into the states from Mexico prices will continue to gradually ease off.

TOMATOES (WESTERN)

Round tomatoes are steady from last week with more heat in the weather forecast for this week. Roma tomatoes in Central California started to gap recently due to excessive heat which has caused a bloom drop. In addition, there are some shippers in a rain gap that were forced to delay plantings due to excessive rain back at the end of May which has also contribute to lower supplies for the next few weeks. There are a combination of factors contributing to very little crossing through McAllen Texas as well. Imports from mainland Mexico crossing are very low and what makes it across the border is priced high with buyers waiting to gather what is available. Most shippers are not sending product to the U.S. because of poor quality of Romas that have been hurt by the monsoons occurring in many of the growing areas. As a result of the lower yields, the Mexican national market is high with fewer loads sent to the Texas border. Those that are crossing the border are being sold quickly with larger sized fruit at a premium. Baja, Mexico naturally backs off of production this time of year. There are currently two major shippers in a planned gap for the last couple of weeks in July before they come back in. Overall, we expect higher markets and short supplies for the next 2 weeks. Grape and cherry tomatoes are also steady with fair demand. By mid August as more trucks

Commodities at a Glance

Commodity / Region	Market	Quality
Apples		
Wenatchee/Yakima, WA and Hood River, OR	Steady/Higher	Good
Stockton, CA	Steady	Good
Chile	Steady	Good
Asparagus		
Central Mexico	Lower	Fair
Northern Baja California Norte, Mexico	Lower	Good
Ica, Peru to Trujillo	Lower	Good
Avocado (California)		
Oxnard/Ventura, CA	Higher	Excellent
Temecula/Escondido, CA	Higher	Excellent
Avocado (Mexican)		
Michoacan, Mexico	Higher	Good
Bell Peppers (Eastern)		
Henderson / Buncomb County, NC	Lower/Steady	Good
Seneca / Summit County, OH	Lower/Steady	Good
Ottawa / Kent / Berrien County, MI	Lower/Steady	Good
Bell Peppers (Western)		
Northern San Joaquin Valley, CA	Steady	Good
Berries (Blackberries)		
Salinas, CA	Steady	Good
Watsonville, CA	Steady	Good
Santa Maria, CA	Steady	Good
Berries (Blueberries)		
Michigan	Steady	Good
Oregon	Steady/Higher	Good
Pitt Meadows, BC	Steady/Higher	Good
Mossyrock, WA	Steady/Higher	Good
Berries (Raspberries)		
Salinas, CA	Steady	Good
Watsonville, CA	Steady	Good
Santa Maria, CA	Steady	Good
Berries (Strawberries)		
Salinas Valley, CA	Lower/Steady	Good
Watsonville, CA	Lower/Steady	Good

Commodity / Region	Market	Quality
Broccoli		
Salinas Valley, CA	Steady	Good
Oxnard/Santa Maria, CA	Steady	Good
McAllen, TX	Steady	Good
Brussels Sprouts		
Salinas Valley, CA	Steady/Higher	Good
Oxnard, CA	Steady/Higher	Good
Northern Baja California Sur, Mexico	Steady/Higher	Good
Carrots		
Bakersfield/Santa Maria, CA	Steady/Higher	Excellent
Cauliflower		
Salinas Valley, CA	Steady	Excellent
Oxnard/Santa Maria, CA	Steady	Excellent
Celery		
Oxnard/Santa Maria, CA	Lower	Fair
Salinas Valley, CA	Lower	Fair
Michigan	Steady	Good
Cherries		
Yakima, WA	Lower/Steady	Excellent
Chili Peppers		
Northern Baja California Norte, Mexico	Steady	Fair
Cilantro		
Salinas, CA	Steady/Higher	Fair
Oxnard/Santa Maria, CA	Steady/Higher	Fair
Citrus (Lemons)		
Oxnard/Ventura, CA	Steady	Good
Citrus (Limes)		
Veracruz, Mexico	Lower/Steady	Good
Citrus (Oranges)		
Merced to Bakersfield, CA	Higher	Good
Riverside, CA	Higher	Good
Cucumbers (Eastern)		
Henderson / Buncomb County, NC	Steady	Good
Seneca / Summit County, OH	Steady	Good
Ottawa / Kent / Berrien County, MI	Steady	Good
Cucumbers (Western)		
Northern Baja California Norte, Mexico	Lower/Steady	Good

Commodities at a Glance

Commodity / Region	Market	Quality
Eggplant (Eastern)		
Seneca / Summit County, OH	Lower/Steady	Good
Ottawa / Kent / Berrien County, MI	Lower/Steady	Good
Eggplant (Western)		
Fresno, CA	Steady	Fair
Grapes (Green)		
Delano, CA	Lower/Steady	Excellent
Arvin, CA	Lower/Steady	Excellent
Grapes (Red)		
Arvin, CA	Steady	Excellent
Delano, CA	Steady	Excellent
Green Onions		
Mexicali, Baja	Steady	Good
Kale		
Salinas, CA	Steady	Excellent
Oxnard/Santa Maria, CA	Steady	Excellent
Lettuce Iceberg		
Oxnard/Santa Maria, CA	Steady	Good
Salinas Valley, CA	Steady	Good
Lettuce Leaf		
Oxnard/Santa Maria, CA	Steady	Good
Salinas Valley, CA	Steady	Good
Melon (Cantaloupe)		
Mendota, CA	Lower/Steady	Excellent
Firebaugh, CA	Lower/Steady	Excellent
Melon (Honeydew)		
Firebaugh, CA	Steady	Excellent
Mendota, CA	Steady	Excellent
Melon (Watermelon)		
Central California	Lower/Steady	Fair
Onions		
Calipatria/EI Centro, CA	Steady	Fair
Las Cruces, NM	Steady	Fair
Quincy/Hermiston, WA	Steady	Good

Commodity / Region	Market	Quality
Pears		
Stockton, CA	Lower/Steady	Good
Wenatchee/Yakima, WA and Hood River, OR	Steady	Good
Pineapples		
Alajuela, Costa Rica	Higher	Good
Heredia, Costa Rica	Higher	Good
Limon, Costa Rica	Higher	Good
La Ceiba, Honduras	Higher	Good
Retalhuleu, Guatemala	Higher	Good
Peten, Guatemala	Higher	Good
Potatoes		
Hamer/Rupert, ID	Steady/Higher	Fair
Quincy/Hermiston, WA	Higher	Good
Eastern Colorado	Higher	Fair
Plover/Bancroft, WI	Steady/Higher	Fair
Potatoes (colored)		
Stockton, CA	Steady/Higher	Good
Pasco/Tri-Cities, WA	Steady	Good
Muleshoe, TX	Steady	Good
Big Lake Minnesota	Steady	Good
Plover, WI	Steady	Good
Squash (Eastern)		
Seneca / Summit County, OH	Steady/Higher	Good
Ottawa / Kent / Berrien County, MI	Steady/Higher	Good
Henderson / Bucomb County, NC	Steady/Higher	Good
Squash (Western)		
Southern San Joaquin Valley, CA	Steady/Higher	Good
Stone Fruit		
Madera south to Arvin, CA	Steady	Good
Tomatoes (Eastern)		
Eastern North Carolina	Lower/Steady	Good
Cedarville/Hammonton, VA	Steady	Good
Benton Harbor/Byron Center, MI	Steady	Good
Tomatoes (Western)		
Southern San Joaquin Valley, CA	Lower/Steady	Fair
Northern San Joaquin Valley, CA	Lower/Steady	Fair
Northern Baja California Norte, Mexico	Steady	Fair
Southern Nayarit/Sinaloa, Mexico	Lower/Steady	Fair